**INTEREST RATES MARKET NOTICE**

**Date: 11 March 2019**

**Subject:** New Financial Instrument Listing

***(TRANSSEC 4 (RF) LIMITED –“TRA4A1; TRA4A2; TRA4A3; TRA4A4; TRA4B1”)***

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The JSE Limited has granted a listing to **TRANSSEC 4 (RF) LIMITED** on Interest Rate Market with effect from 13 March 2019**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TRA4A1

**Nominal Issued** R 107,000,000.00

**Issue Price** 100%

**Coupon** 8.05% (3 Month JIBAR as at 06 March 2019 of 7.150% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2020

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 13 March 2019

**Date Convention** Following

**Interest Commencement Date** 13 March 2019

**First Interest Payment Date** 13 July 2019

**ISIN No.** ZAG000157561

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A1%20Pricing%20Supplement%2013032019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A1%20Pricing%20Supplement%2013032019.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA4A2

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.64% (3 Month JIBAR as at 06 March 2019 of 7.150% plus 149 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2029

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 13 March 2019

**Date Convention** Following

**Interest Commencement Date** 13 March 2019

**First Interest Payment Date** 13 July 2019

**Call / Step Up Date** 13 April 2022

**ISIN No.** ZAG000157553

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A2%20Pricing%20Supplement%2013032019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A2%20Pricing%20Supplement%2013032019.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA4A3

**Nominal Issued** R 221,000,000.00

**Issue Price** 100%

**Coupon** 8.92% (3 Month JIBAR as at 06 March 2019 of 7.150% plus 177 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2029

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 13 March 2019

**Date Convention** Following

**Interest Commencement Date** 13 March 2019

**First Interest Payment Date** 13 July 2019

**Call / Step Up Date** 13 April 2024

**ISIN No.** ZAG000157546

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A3%20Pricing%20Supplement%2013032019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A3%20Pricing%20Supplement%2013032019.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TRA4A4

**Nominal Issued** R 92,000,000.00

**Issue Price** 100%

**Coupon** 9.225%

**Coupon Rate Indicator** Fixed up until 13 April 2024 and if not called then floating thereafter

**Trade Type** Yield up until 13 April 2024 and if not called then floating thereafter

**Final Maturity Date** 13 April 2029

**Books Close Date(s)** 9 April, 9 October up until 13 April 2024 and 9 January, 9 April, 9 July and 9 October thereafter

**Interest Payment Date(s)** 13 April, 13 October up until 13 April 2024 and 9 January, 9 April, 9 July and 9 October thereafter

**Last Day to Register** By 17:00 on8 April, 8 October up until 13 April 2024 and 9 January, 9 April, 9 July and 9 October thereafter

**Issue Date** 13 March 2019

**Date Convention** Following

**Interest Commencement Date** 13 March 2019

**First Interest Payment Date** 13 October 2019

**Call / Step Up Date** 13 April 2024

**ISIN No.** ZAG000157538

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A4%20Pricing%20Supplement%2013032019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4A4%20Pricing%20Supplement%2013032019.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA4B1

**Nominal Issued** R 160,000,000.00

**Issue Price** 100%

**Coupon** 9.97% (3 Month JIBAR as at 06 March 2019 of 7.150% plus 282 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2029

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 13 March 2019

**Date Convention** Following

**Interest Commencement Date** 13 March 2019

**First Interest Payment Date** 13 July 2019

**Call / Step Up Date** 13 April 2024

**ISIN No.** ZAG000157520

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4B1%20Pricing%20Supplement%2013032019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA4B1%20Pricing%20Supplement%2013032019.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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